



Financial & Collection System Issues - One Size Does NOT Fit All

Lee Marshall - Chair LARAC

Cylch Annual Conference 2007



Local Authority Recycling Advisory Committee

STAY AWAKE

- Overview
- Politics & Legislation
- History Lesson
- Markets
- Some Thoughts
- Using a Report in a Provocative Manner



Wales Today

Total Waste Produced

1 3 2 5 4 8 12 6 11 7 9 15 14 10 13 18 16 17 21 20 19 22

Cylch Annual Conference 2007



Local Authority Recycling Advisory Committee

Wales Today

Total Waste Produced

1 3 2 5 4 8 12 6 11 7 9 15 14 10 13 18 16 17 21 20 19 22

% Recycled

19 13 9 3 12 6 11 20 10 4 2 14 17 16 21 5 8 18 7 15 22 1



Wales Today

Total Waste Produced

1 3 2 5 4 8 12 6 11 7 9 15 14 10 13 18 16 17 21 20 19 22

% Recycled

19 13 9 3 12 6 11 20 10 4 2 14 17 16 21 5 8 18 7 15 22 1

% HH Served by Kerbside

13 9 3 10 8 2 20 17 6 22 5 1 11 19 18 7 21 12 16 4 14 15



Wales Today

Total Waste Produced

1 3 2 5 4 8 **12** 6 11 7 9 15 14 **10** 13 18 16 17 21 20 19 22

% Recycled

19 13 9 3 **12** 6 11 20 **10** 4 2 14 17 16 21 5 8 18 7 15 22 1

% HH Served by Kerbside

13 9 3 **10** 8 2 20 17 6 22 5 1 11 19 18 7 21 **12** 16 4 14 15

% Composted

12 18 15 6 **10** 7 11 17 8 16 14 5 21 2 1 3 9 13 22 4 19 20

Wales Today

Total Waste Produced

1 3 2 5 4 8 **12** 6 11 7 9 15 14 **10** 13 18 16 17 21 20 19 22

% Recycled

19 13 9 3 **12** 6 11 20 **10** 4 2 14 17 16 21 5 8 18 7 15 22 1

% HH Served by Kerbside

13 9 3 **10** 8 2 20 17 6 22 5 1 11 19 18 7 21 **12** 16 4 14 15

% Composted

12 18 15 6 **10** 7 11 17 8 16 14 5 21 2 1 3 9 13 22 4 19 20

% Landfilled

9 **12** 19 8 6 13 **10** 17 16 18 14 5 3 20 15 11 4 7 21 2 22 1



Whose Waste is it Anyway?

- LA Duty to Collect and Dispose
- Gives accountability
- WAG Set Policy Context
- One System – WAG accountable?
- Sustainability at heart of everything

Going on the B of the Bang

- One service in many
- Different priorities in different areas
- No industry agreement
- Had to innovate
- Come a long way



Markets

- Quality – Fit For Purpose
- Glass – aggregates?
- Lower income – Lower costs?
- Fit the material to the market
- Longevity of some markets

The World is Flat

- LA's could do better
- Rapid Expansion
- Efficiency to come
- One system will introduce inefficiency
- Show me the consensus
- Treatment - Collection

Recycling Audit Police



Cylch Annual Conference 2007



Local Authority Recycling Advisory Committee

Duelling Reports

- Co mingled collections appear to achieve higher recycling rates
- The increase in recycling has led to an increase in costs
- The system offering the best value will depend on the level of recycling

Duelling Reports

- The co mingled system produces a greater quantity of material per household and may be best fitted to meet the higher levels of recycling required in the 2020 target
- I am NOT anti kerbside sort
- I will listen – but only if you will
- Enough space for all of us

Cylch Annual Conference 2007



Local Authority Recycling Advisory Committee